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QUARTERLY REPORT

1611 North Kent Street, Arlington, VA 22209 (703) 522-7277

FIRST QUARTER, 1982

DATE: June, 1982

PRODUCTION

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1 Q	% CHANGE FROM 1981 LEVEL
TOTAL PRODUCTION (N/R)	Mil. Pairs	84.4	-12.5
TOTAL SHIPMENTS (N/R)			
• Quantity	Mil. Pairs	84.4	-11.6
• Unit Value	Dollars	11.98	- 0.6
PRODUCTION BY TYPES (N/R)			
• Men's	Mil. Pairs	17.4	-26.0
• Women's	Mil. Pairs	30.6	- 5.8
• Juvenile	Mil. Pairs	14.1	- 1.4
• Athletic	Mil. Pairs	4.0	-42.0
PRODUCTION BY MATERIAL (N/R)			
• Leather	Mil. Pairs	43.9	-13.1
• Vinyl/Plastic	Mil. Pairs	21.4	-16.1
• Other	Mil. Pairs	19.1	- 6.8
RUBBER/FABRIC PRODUCTION	Mil. Pairs	22.9	11.2

TABLE 1: U.S. PRODUCTION SUMMARY

	(Million Pairs) 1 Q 1982 (p)	4 Q 1981 (r)	1 Q 1981	1982/81 PERCENT CHANGE 1 Q%
NONRUBBER TOTAL	84.4	93.2	96.5	-12.5
RUBBER/FABRIC TOTAL	22.9	14.9	20.6	11.2
NONRUBBER AND RUBBER/FABRIC TOTAL	107.3	108.1	117.1	- 8.4

Source: U.S. Department of Commerce, Bureau of the Census.

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TABLE 2: NONRUBBER FOOTWEAR BY KIND

KIND	(Million Pairs) 1Q 1982 (p)	4Q 1981 (r)	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	17.4	21.1	23.5	-26.0
YOUTHS' & BOYS'	1.7	2.4	2.6	-34.6
WOMEN'S	30.6	33.7	32.5	-5.8
MISSES'	2.1	1.8	2.6	-19.2
CHILDREN'S	4.5	3.4	3.5	28.6
INFANTS'	5.8	5.4	5.6	3.6
ATHLETIC	4.0	5.8	6.9	-42.0
SLIPPERS	17.2	18.5	18.1	-5.0
OTHER	1.1	1.1	1.1	NC
TOTAL SHOES & SLIPPERS	84.4	93.2	96.5	-12.5

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 3: NONRUBBER FOOTWEAR BY MATERIAL

KIND	(Million Pairs) 1Q 1982 (p)	4Q 1981 (r)	1Q 1981	1982/81 PERCENT CHANGE 1Q%
LEATHER	43.9	47.9	50.5	-13.1
PLASTIC/VINYL	21.4	26.0	25.5	-16.1
OTHER	19.1	19.3	20.5	- 6.8

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 4: NONRUBBER FOOTWEAR, DOMESTIC SHIPMENTS

KIND	(Mil. Pairs, Mil. Dollars) 1Q 1982 (p)	4Q 1981 (r)	1Q 1981	1982/81 PERCENT CHANGE 1Q%
QUANTITY	84.4	92.4	95.5	-11.6
VALUE $	1011.4	1176.7	1150.7	-12.1
AVERAGE VALUE $ (Dollar per pair)	11.98	12.73	12.05	- 0.6

Source: U.S. Department of Commerce, Bureau of the Census.

U. S. IMPORTS

1982 (3 MOS.) HIGHLIGHTS

TOTAL IMPORTS (N/R)	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
• Quantity	Mil. Pairs	129.8	21.7
• Value (fob)	Mil. Dollars	751.4	23.0
• Unit Value	Dollars	5.79	1.0
BY TYPES (N/R)			
• Men's	Mil. Pairs	21.5	35.3
• Women's	Mil. Pairs	72.4	19.7
• Juvenile	Mil. Pairs	15.4	15.8
• Athletic	Mil. Pairs	19.5	24.8
BY MATERIAL (N/R)			
• Leather Footwear	Mil. Pairs	53.1	17.8
• Vinyl/Plastic	Mil. Pairs	52.3	13.8
• Other	Mil. Pairs	24.4	56.1
BY COUNTRY (N/R)			
• Taiwan	Mil. Pairs	46.9	31.0
• Korea	Mil. Pairs	17.0	58.4
• Brazil	Mil. Pairs	12.0	-2.0
• Hong Kong	Mil. Pairs	7.8	5.1
• China	Mil. Pairs	2.0	34.7
• Italy	Mil. Pairs	22.1	39.7
• Spain	Mil. Pairs	5.8	31.4
• Thailand	Mil. Pairs	3.0	62.6
UNLASTED LEATHER SHOES UPPERS	Mil. Pairs	2.4	-33.6
ALL OTHER SHOE UPPERS	Mil. Pairs	3.5	19.5
RUBBER/FABRIC FOOTWEAR	Mil. Pairs	33.6	-18.8
• Taiwan	Mil. Pairs	15.6	-23.5
• Korea	Mil. Pairs	10.1	-19.2
• China	Mil. Pairs	2.9	3.6

TABLE 5: U.S. IMPORTS SUMMARY

KIND	(Million Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
NONRUBBER TOTAL	129.8	94.0	106.7	21.7
RUBBER/FABRIC TOTAL	33.6	22.1	41.4	-18.8
NONRUBBER AND RUBBER/FABRIC TOTAL	163.4	116.1	148.1	10.4

Note: Individual sums may not add up to totals due to independent rounding.
Source: U.S. Department of Commerce

TABLE 6: NONRUBBER FOOTWEAR BY KIND

6A. Quantity

KIND	(Million Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	21.5	15.2	15.9	35.3
YOUTHS' & BOYS'	1.3	1.5	2.1	-37.3
WOMEN'S	72.4	51.7	60.4	19.7
MISSES'	4.4	2.3	4.2	4.3
CHILDREN'S	5.9	3.0	4.0	47.1
INFANTS'	3.8	3.1	3.0	28.0
ATHLETIC	19.5	15.9	15.6	24.8
SLIPPERS & ALL OTHER	1.0	1.1	1.4	-28.6
TOTAL - ALL	129.8	94.0	106.7	21.7

6B. Unit Value

KIND	(Dollars per Pair) 1Q 1982	1Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	7.45	9.23	7.21	3.3
YOUTHS' & BOYS'	4.84	5.67	4.24	14.2
WOMEN'S	5.67	6.73	5.52	2.7
MISSES'	3.14	4.61	3.19	- 1.6
CHILDREN'S	2.36	3.63	3.06	-22.9
INFANTS'	1.57	1.55	1.70	- 7.6
ATHLETIC	6.96	8.00	7.48	- 7.0
SLIPPERS & ALL OTHER	5.27	7.64	4.56	15.6
TOTAL - ALL	5.79	7.01	5.73	1.0

Source: U.S. Department of Commerce

TABLE 7: NONRUBBER FOOTWEAR IMPORTS BY MATERIAL

7A. Quantity

MATERIAL	(Million Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Leather	53.1	43.1	45.1	17.8
Vinyl/Plastic	52.3	40.4	45.9	13.8
Other	24.4	10.5	15.6	56.1

7B. Unit Value

MATERIAL	(Dollars per Pair) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Leather	9.14	10.17	8.70	5.1
Vinyl/Plastic	3.62	4.47	3.80	-4.7
Other	3.12	3.78	2.81	11.0

Source: U.S. Department of Commerce

TABLE 8: NONRUBBER FOOTWEAR IMPORTS BY COUNTRY

8A. Quantity

	(Million Pairs)			1982/81 PERCENT CHANGE 1Q%
	1Q 1982	4Q 1981	1Q 1981	
Taiwan	46.9	33.4	35.8	31.0
Korea	17.0	13.2	10.8	58.4
Italy	22.1	12.1	15.8	39.7
Spain	5.8	5.3	4.4	31.4
Brazil	12.0	9.3	12.3	-2.0
France	0.9	0.9	1.0	-10.2
Mexico	1.1	1.3	1.4	-25.6
India	0.5	0.2	1.0	-43.1
Poland	0.1	0.3	0.7	-91.3
Romania	0.8	1.0	0.7	5.5
Yugoslavia	0.4	0.2	0.8	-55.9
Singapore	0.1	0.3	1.5	-93.0
Japan	1.4	1.2	1.4	3.3
Hong Kong	7.8	6.2	7.4	5.1
Philippines	4.2	2.5	4.2	0.3
Austria	0.3	0.4	0.7	-57.1
Thailand	3.0	0.9	1.8	62.6
Greece	0.9	0.5	0.7	26.1
China	2.0	1.6	1.5	34.7
TOTAL WORLD	129.8	94.0	106.7	21.7

*Less than 50,000 pairs
Source: U.S. Department of Commerce

8B. Unit Value

	(Dollars per Pair)			1982/81 PERCENT CHANGE 1Q%
	1Q 1982	4Q 1981	1Q 1981	
Taiwan	3.94	5.14	4.44	-11.3
Korea	6.56	7.48	6.83	- 4.0
Italy	8.47	10.25	8.45	0.2
Spain	10.50	10.81	9.12	15.1
Brazil	7.14	9.00	6.74	5.9
France	15.84	15.81	14.63	8.3
Mexico	7.84	8.32	6.36	23.3
India	4.98	6.40	4.31	15.5
Poland	12.33	6.89	6.30	95.7
Romania	8.36	8.45	7.04	18.8
Yugoslavia	9.83	12.93	13.44	-26.9
Singapore	1.42	1.70	1.42	NC
Japan	3.50	3.90	4.05	-13.6
Hong Kong	2.17	2.90	1.70	27.6
Philippines	3.00	4.48	2.72	10.3
Austria	7.15	7.56	6.25	14.4
Thailand	1.56	2.80	1.38	13.0
Greece	8.87	9.21	7.83	13.3
China	3.17	3.10	2.28	39.0
TOTAL WORLD	5.79	7.01	5.73	1.0

*Less than 50,000 pairs
Source: U.S. Department of Commerce

TABLE 9: RUBBER/FABRIC IMPORTS BY COUNTRY

	(Million Pairs)			1982/81 PERCENT CHANGE 1Q%
	1Q 1982	4Q 1981	1Q 1981	
Taiwan	15.6	7.3	20.4	-23.5
Korea	10.1	8.2	12.5	-19.2
China	2.9	3.1	2.8	3.6
Italy	1.5	0.4	1.8	-16.7
Hong Kong	0.8	0.6	0.7	14.3
Mexico	0.7	1.7	1.6	6.3
All Other	1.0	0.8	1.6	-37.5
TOTAL WORLD	33.6	22.1	41.4	-18.8

Source: U.S. Department of Commerce, Bureau of Census

TABLE 10: UNLASTED LEATHER SHOE UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs)			1982/81 PERCENT CHANGE 1Q%
	1Q 1982	4Q 1981	1Q 1981	
Mexico	179.5	253.5	283.8	-36.8
India	380.3	390.3	80.1	374.8
Haiti	233.4	247.5	613.9	-62.0
Brazil	124.0	99.5	4.8	2483.3
Columbia	—	—	4.8	-100.0
Korea	693.9	708.5	1339.3	-48.2
Taiwan	275.3	271.6	237.2	16.1
Dominican Republic	428.9	468.4	596.3	-28.1
Salvador	—	—	18.9	-100.0
All Other	90.3	290.2	445.5	-79.7
TOTAL WORLD	2405.6	2729.5	3624.6	-33.6

Source: U.S. Department of Commerce

TABLE 11: RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs)			1982/81 PERCENT CHANGE 1Q%
	1Q 1982	4Q 1981	1Q 1981	
Dominican Republic	831.0	1509.5	741.0	12.1
Hong Kong	273.3	214.4	285.0	-4.1
Salvador	9.6	86.4	50.9	-81.1
Haiti	200.5	234.1	344.0	-41.7
Korea	9.0	0.5	—	+∞
Taiwan	2041.4	1666.3	1341.0	52.2
All Other	101.6	152.3	138.1	-26.4
TOTAL WORLD	3466.4	3863.5	2900.0	19.5

Source: U.S. Department of Commerce

U. S. EXPORTS

1982 (3 MOS.) HIGHLIGHTS

TOTAL EXPORTS (N/R)	UNITS	1 Q 1982	% CHANGE FROM 1981 LEVEL
• Quantity	Mil. Pairs	2.1	-34.4
• Value (fob)	Mil. Dollars	26.9	-15.7
• Unit Value	Dollars	12.82	28.2
EXPORTS BY TYPES (N/R)			
• Men's	Thous. Pairs	665	-31.7
• Women's	Thous. Pairs	575	-33.0
• Juvenile	Thous. Pairs	138	-32.7
• Athletic Total	Thous. Pairs	565	-16.5
Sports	Thous. Pairs	439	-31.2
Running	Thous. Pairs	126	223.1
• Slippers	Thous. Pairs	156	-62.2
EXPORTS BY COUNTRY (N/R)			
• Canada	Thous. Pairs	378	-15.1
• Mexico	Thous. Pairs	233	-14.3
• Japan	Thous. Pairs	201	70.3
• Venezuela	Thous. Pairs	111	-6.7
• France	Thous. Pairs	101	-43.6
• West Germany	Thous. Pairs	22	-84.1
• Argentina	Thous. Pairs	*	-100.0
*Less than 500 pairs			
EXPORTS BY MATERIAL (N/R)			
• Leather	Thous. Pairs	927	-33.1
• Non-leather	Thous. Pairs	1172	-35.0

TABLE 12: U.S. EXPORTS, QUANTITY & VALUE

	1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT/CHANGE 1Q%
PAIRS (in millions)	2.10	2.66	3.19	-34.4
VALUE (in millions) $	26.9	27.1	31.9	-15.7
AVERAGE VALUE (dollar/pair)	12.82	10.19	10.00	28.2

Source: U.S. Department of Commerce

TABLE 13: U.S. EXPORTS BY KIND

13A. Quantity

KIND	(Thousand Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT/CHANGE 1Q%
MEN'S	665	861	974	-31.7
YOUTHS' & BOYS'	27	86	33	-18.2
WOMEN'S TOTAL	575	564	858	-33.0
Sandals	222	188	522	-57.5
Boots	212	204	164	29.3
Other	141	172	172	-18.0
MISSES, CHILDREN'S & INFANTS'	111	187	234	-52.6
ATHLETIC TOTAL	565	540	677	-16.5
Desgined for Sports	439	404	638	-31.2
Joggers & Running	126	136	39	223.1
SLIPPERS	156	424	413	-62.2

13B. Unit Value

KIND	(Dollars per Pair) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT/CHANGE 1Q%
MEN'S	17.96	14.45	12.69	41.5
YOUTHS' & BOYS'	8.26	7.10	7.45	10.9
WOMEN'S TOTAL	9.67	10.08	8.26	17.1
Sandals	8.04	10.14	6.98	15.2
Boots	9.53	10.62	9.68	- 1.5
Other	12.52	9.33	10.80	15.9
MISSES, CHILDREN'S & INFANTS'	6.42	4.67	6.82	- 5.9
ATHLETIC TOTAL	13.82	11.49	12.46	10.9
Desgined for Sports	12.86	12.63	12.55	2.5
Other	17.14	8.18	10.87	57.7
SLIPPERS	4.28	2.99	5.21	-17.9

Source: U.S. Department of Commerce

TABLE 14: U.S. EXPORTS BY COUNTRY

14A. Quantity

COUNTRY	(Thousand Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Canada	378	440	445	-15.1
Bahamas	77	114	87	-11.5
Venezuela	111	143	119	-6.7
Japan	201	185	118	70.3
Mexico	233	350	272	-14.3
N. Antilles	57	99	91	-37.4
Norway	27	3	67	-59.7
W. Germany	22	30	138	-84.1
Bermuda	24	20	32	-25.0
United Kingdom	41	76	95	-56.8
Sweden	35	14	47	-25.5
Honduras	35	67	30	16.7
France	101	39	179	-43.6
Columbia	32	46	34	-5.9
Trinidad	132	86	60	120.0
Netherlands	12	10	31	-61.3
Italy	49	41	46	6.5
Panama	11	66	80	-86.3
Switzerland	11	17	37	-70.3
Argentina	*	19	243	-100.0
Liberia	56	147	128	-56.3

*Less than 500 pairs

14B. Unit Value

COUNTRY	(Dollars per Pair) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Canada	10.00	8.56	9.39	6.5
Bahamas	7.57	7.43	7.26	4.3
Venezuela	11.24	8.35	7.17	56.8
Japan	19.81	18.64	24.80	-20.1
Mexico	5.94	6.91	4.43	34.1
N. Antilles	10.12	9.31	7.87	28.6
Norway	20.84	11.00	14.82	40.6
W. Germany	16.32	12.77	10.56	54.5
Bermuda	11.16	11.85	10.66	4.7
United Kingdom	17.05	6.97	16.06	6.2
Sweden	22.15	14.21	16.85	31.5
Honduras	8.21	7.27	10.66	-23.0
France	18.66	19.95	13.92	34.1
Columbia	13.82	13.65	13.32	3.8
Trinidad	7.76	10.42	8.87	-12.5
Netherlands	15.87	15.70	14.16	12.1
Italy	22.54	12.34	17.54	28.5
Panama	17.18	6.95	5.58	207.9
Switzerland	17.01	16.71	16.02	6.2
Argentina	2.30	4.05	4.24	-45.8
Liberia	8.73	3.10	9.39	-7.0

Source: U.S. Department of Commerce

TABLE 15: EXPORTS BY TYPES OF UPPERS

LEATHER UPPERS

15A. Quantity

KIND	(Thousand Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	361	360	542	-33.4
YOUTHS' & BOYS'	14	66	10	40.0
WOMEN'S TOTAL	314	283	358	-12.3
Sandals	82	76	184	-55.4
Boots	155	143	76	103.9
Other	77	64	98	-21.4
MISSES', CHILDREN'S & INFANTS'	33	49	139	-76.3
ATHLETIC TOTAL	174	228	221	-21.3
Designed for Sports	156	142	212	-26.4
Joggers & Running	18	86	9	100.0
SLIPPERS	31	166	115	-73.0
TOTAL	927	1152	1385	-33.1

15B. Unit Value

KIND	(Dollars per Pair) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	24.85	24.76	16.69	48.9
YOUTHS' & BOYS'	9.26	7.61	9.30	-0.4
WOMEN'S TOTAL	10.56	11.82	10.60	-0.4
Sandals	10.17	11.77	9.39	8.3
Boots	9.51	11.67	11.11	-14.4
Other	13.11	12.14	12.48	5.0
MISSES', CHILDREN'S & INFANTS'	7.22	7.44	8.10	-10.9
ATHLETIC TOTAL	17.76	12.30	18.55	-4.3
Designed for Sports	15.30	16.48	18.73	-18.3
Joggers & Running	39.41	5.33	14.33	175.0
SLIPPERS	8.59	3.84	7.17	19.8
TOTAL	17.28	14.39	13.71	26.0

TABLE 15: EXPORTS BY TYPES OF UPPERS

NONLEATHER UPPERS

15C. Quantity

KIND	(Thousand Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	304	501	432	-29.6
YOUTHS' & BOYS'	13	21	23	-43.5
WOMEN'S TOTAL	261	281	500	-47.8
Sandals	140	112	338	-58.6
Boots	57	60	88	-35.2
Other	64	109	74	-13.5
MISSES', CHILDREN'S & INFANTS'	78	138	95	-17.9
ATHLETIC TOTAL	391	311	456	-14.3
Designed for Sports	283	262	426	-33.6
Joggers & Running	108	49	30	260.0
SLIPPERS	125	258	298	-58.1
TOTAL	1172	1510	1804	-35.0

15D. Unit Value

KIND	(Dollars per Pair) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	9.78	7.02	7.67	27.5
YOUTHS' & BOYS'	6.73	5.48	6.65	1.2
WOMEN'S TOTAL	8.60	8.35	6.59	30.5
Sandals	6.79	9.05	5.67	19.8
Boots	9.60	8.25	8.41	14.1
Other	11.82	7.65	8.57	37.9
MISSES', CHILDREN'S & INFANTS'	6.04	3.67	4.94	22.3
ATHLETIC TOTAL	12.06	10.91	9.50	26.9
Designed for Sports	11.55	10.51	9.48	21.8
Joggers & Running	13.42	13.08	9.83	36.5
SLIPPERS	3.20	2.46	4.45	-28.1
TOTAL	9.30	6.97	7.15	30.1

Source: U.S. Department of Commerce

MARKET SUPPLY

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
TOTAL MARKET (N/R & R/F)	Mil. Pairs	268.6	2.5
• Nonrubber (N/R)	Mil. Pairs	212.1	6.1
• Rubber/Fabric (R/F)	Mil. Pairs	56.5	-8.9
IMPORT SHARE OF MARKET (N/R & R/F)	Percent	60.8	7.6
• Nonrubber	Percent	61.2	14.6
• Rubber/Fabric	Percent	59.5	-10.9
MARKET BY TYPES (N/R)			
• Men's Market	Mil. Pairs	38.9	- 1.3
Import Share	Percent	55.3	36.9
• Women's Market	Mil. Pairs	103.0	10.9
Import share	Percent	70.3	8.2
• Juvenile Market	Mil. Pairs	29.5	7.3
Import Share	Percent	52.2	7.9
• Athletic Market	Mil. Pairs	23.5	4.4
Import Share	Percent	83.0	19.8
MARKET BY MATERIAL (N/R)			
• Leather Footwear	Mil. Pairs	97.0	1.5
Import Share	Percent	54.7	15.9
• Vinyl/Plastic Footwear	Mil. Pairs	73.7	3.2
Import share	Percent	71.0	10.4
• Other Footwear	Mil. Pairs	43.5	20.5
Import Share	Percent	56.1	29.9

TABLE 16: TOTAL MARKET SUPPLY

TABLE 16A. NONRUBBER FOOTWEAR

	(Million Pairs)			1982/81
	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
Domestic	84.4	93.2	96.5	-12.5
Imports	129.8	94.0	106.7	21.7
Exports	2.1	2.7	3.2	-34.4
Market Supply	212.1	184.5	200.0	6.1
Import Penetration (%)	61.2	51.0	53.4	14.6

TABLE 16B. RUBBER/FABRIC FOOTWEAR

	(Million Pairs)			1982/81
	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
Domestic	22.9	14.9	20.6	11.2
Imports	33.6	22.1	41.4	-18.8
Market Supply	56.5	37.0	62.0	- 8.9
Import Penetration* (%)	59.5	59.7	66.8	-10.9

TABLE 16C. NONRUBBER AND RUBBER/FABRIC

	(Million Pairs)			1982/81
	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
Domestic	107.3	108.1	117.1	-8.4
Imports	163.4	116.1	148.1	10.4
Exports **	2.1	2.7	3.2	-34.4
Market Supply	268.6	221.5	262.0	2.5
Import Penetration (%)	60.8	52.4	56.5	7.6

*Import share of market including small quantities of exports
**Non-rubber only
Source: U.S. Department of Commerce

NON-RUBBER FOOTWEAR

TABLE 17: MARKET BY KIND

	(Million Pairs)			1982/81
KIND	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
MEN'S	38.9	36.3	39.4	- 1.3
YOUTHS' & BOYS'	3.0	3.9	4.7	-36.2
WOMEN'S	103.0	85.4	92.9	10.9
MISSES'	6.5	4.1	6.8	- 4.4
CHILDREN'S	10.4	6.4	7.5	38.7
INFANTS'	9.6	8.5	8.6	11.6
ATHLETIC	23.5	21.7	22.5	4.4
SLIPPERS & OTHER	19.3	20.7	20.6	- 6.3

Note: Market = U.S. Production plus U.S. Imports including small quantities of exports in each kind.
Source: U.S. Department of Commerce.

TABLE 18: IMPORT PENETRATION OF MARKET BY KIND

	(Million Pairs)			1982/81 PERCENT CHANGE
	1Q 1982	4Q 1981	1Q 1981	1Q%
MEN'S	55.3	41.9	40.4	36.9
YOUTHS' & BOYS'	43.3	38.5	44.7	- 3.1
WOMEN'S	70.3	60.5	65.0	8.2
MISSES'	67.7	56.1	61.8	9.5
CHILDREN'S	56.7	46.9	53.3	6.4
INFANTS'	39.6	36.5	34.9	13.5
ATHLETIC	83.0	73.3	69.3	19.8
SLIPPERS & OTHER*	5.2	5.1	6.8	-23.5

*Owing to narrow and imperfect definition of slippers in U.S. Tariff Schedule, import penetration is estimated to be understated by about seventy-five percent.
Source: U.S. Department of Commerce

TABLE 19: MARKET SUPPLY AND IMPORT PENETRATION BY MATERIAL

	(Million Pairs)			1982/81 PERCENT CHANGE
	1Q 1982	4Q 1981	1Q 1981	1Q%
Leather				
Domestic	43.9	47.9	50.5	-13.1
Imports	53.1	43.1	45.1	17.8
Total Supply	97.0	91.0	95.6	1.5
Import Penetration(%)	54.7	47.4	47.2	15.9
Vinyl/Plastic				
Domestic	21.4	26.0	25.5	-16.1
Imports	52.3	40.4	45.9	13.8
Total Supply	73.7	66.4	71.4	3.2
Import Penetration(%)	71.0	60.8	64.3	10.4
Other				
Domestic	19.1	19.3	20.5	-6.8
Imports	24.4	10.5	15.6	56.1
Total Supply	43.5	29.8	36.1	20.5
Import Penetration(%)	56.1	35.2	43.2	29.9

Source: U.S. Department of Commerce

LABOR

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
EMPLOYMENT & EARNINGS			
• All Employees	Thousands	132.6	-6.6
• Production Employees	Thousands	112.4	-7.4
- Average hourly earnings	Dollar	5.02	6.4
- Average weekly hours	Hours	34.0	-6.3
PRODUCTIVITY			
• Production/production employee hour	# Pairs	1.77	1.1

TABLE 20: EMPLOYMENT AND EARNINGS

	1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
All Employees (000)	132.6	139.8	141.9	-6.6
Prod. Workers (000)	112.4	120.9	121.4	-7.4
Ave. Weekly Earnings $	170.98	179.02	171.46	-0.3
Ave. Hourly Earnings $	5.02	4.93	4.72	6.4
Average Weekly Hours	34.0	36.1	36.3	-6.3

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor

TABLE 21: PRODUCTIVITY
(PRODUCTION PER PRODUCTION EMPLOYEE HOUR)

	1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Production (Mil. Prs.)	84.4	93.2	96.5	-12.5
Production Employee total hours (Mil.)	47.8	54.6	55.1	-13.2
Production per employees hour (pairs	1.77	1.71	1.75	1.1

Source: FIA

PRICES

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
PRODUCER PRICE INDEX			
• All Commodities	1967=100	298.2	4.0
• Cattlehides	1967=100	369.4	0.7
• Cattlehide Leather	1967=100	316.0	-2.9
• Nonrubber Footwear	1967=100	240.4	0.2
CONSUMER PRICE INDEX			
• All items	1967=100	283.0	7.6
• Footwear (all)	1967=100	203.5	4.0

TABLE 22: PRODUCER PRICE INDEX

	(1967 = 100)			1982/81
	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
All Commodities	298.2	295.8	286.7	4.0
Cattlehides	369.4	366.5	366.7	0.7
All Leathers	317.9	311.8	321.7	-1.2
Cattlehide Leather	316.0	311.8	325.5	-2.9
Nonrubber Footwear	240.4	241.5	240.0	0.2
Men's & Boys' Footwear	280.2	277.4	270.3	3.7
Women's & Misses' Footwear	214.2	218.9	222.6	-3.8
Children's and Infants' Footwear	204.5	202.5	198.2	3.2

Source: BLS, U.S. Department of Labor.

TABLE 23: CONSUMER PRICE INDEX

	(1967 = 100)			1982/81
	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
All Items	283.0	280.7	262.9	7.6
Apparel & Upkeep	188.8	190.8	182.7	3.3
Footwear (all)	203.5	205.1	195.7	4.0

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor

RETAIL SALES

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
Department Chains	Mil. Dollars	19,431	5.6
Shoe Chains	Mil. Dollars	865	8.9
Apparel Chains	Mil. Dollars	3,775	8.4
Shoe Stores - Independent	Mil. Dollars	1,029	7.1
Apparel Stores - Independent	Mil. Dollars	6,447	4.6

(The above outlets represent about 90% of total shoe sales)

TABLE 24: RETAIL SALES

	(Million Dollars) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
TOTAL - ALL	238,364	282,179	234,377	1.7
Department Stores	20,189	35,332	19,107	5.7
Apparel Stores	10,222	15,171	9,645	6.0
Shoe Stores	1,894	2,550	1,755	7.9
Chain Stores-Total	83,597	110,413	79,373	5.3
Department Stores	19,431	33,977	18,409	5.6
Apparel Stores	3,775	6,150	3,483	8.4
Shoe Stores	865	1,245	794	8.9
Independent Stores-				
Total	154,767	171,766	155,004	-0.2
Department Stores	758	1,355	698	8.6
Apparel Stores	6,447	9,021	6,162	4.6
Shoe Stores	1,029	1,305	961	7.1

PERSONAL CONSUMPTION EXPENDITURES (PCE)

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
PCE ON SHOES	Billion Dollars Annualized rate	20.2	6.3
As a percent of PCE on:			
• All goods & services	Percent	1.04	-1.0
• Nondurable goods	Percent	2.64	0.8
• Clothing & shoes	Percent	16.90	0.9

TABLE 26: PERSONAL CONSUMPTION EXPENDITURES

	(Billion Dollars) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Total PCE - All Goods and Services	1950.7	1908.3	1810.1	7.8
Durable Goods	236.8	226.4	238.3	-0.6
Services	947.8	921.5	845.8	12.1
Nondurable Goods	766.1	760.3	726.0	5.5
Clothing & Shoes	119.5	117.0	113.4	5.4
Shoes	20.2	19.5	19.0	6.3
PCE on shoes as a percentage of total PCE on:				
All Goods	1.04	1.02	1.05	-1.0
Durable Goods	8.53	8.61	7.97	7.0
Nondurable Goods	2.64	2.56	2.62	0.8
Clothing & Shoes	16.90	16.67	16.75	0.9

Source: U.S. Department of Commerce